XDOC compared to other EDM solutions

Capture		XDOC	Other EDM solutions	More info
	Multiple capture channels: Fax, Email, SFTP and HTTP	✔	✔	
	Web access via any browser interface	✔	–	XDOC is 100% pure web based and can be used with any web browser (I.E., Firefox, Chrome, etc.) Users can access XDOC at any time and any where with a secure login.
	Integration with any LOS (SQL or NoSQL database)	✔	✔	While others do, XDOC's easy 3 step integration process allows for customers to be onboarded faster and easier.
	Multiple deployment options (cloud hosting or on premise)	✔	–	We give you the control on how to deploy XDOC either in-house or let us manage in our secure cloud environment. Others are cloud only.
	APIs for direct insertion of documents into EDM from LOS or other external application	✔	✔	While others might charge for additonal APIs, our full set of APIs come standard with XDOC.
	File gateways that automatically sweep files from a network directory	✔	–	
	E-signature	✔	✔	Scrypt has worked with lenders, partners and their respective document provider in facilitating the automated flow of E-signed documents using a file gateway to capture the signed documents after being posted back to the lender from the document vendor.
	Drag and drop with desktop	✔	✔	
	Drag and drop auto indexing	✔	✔	

	XDOC	Other EDM solutions	More info
Capture (cont.)			
Automated document recognition	✓	✓	Scrypt understands the importance of a system that can accurately file documents away. The cost can be huge if a document is placed in the wrong location. XDOC has a 90% recognition rate, with 1% false positive. Scrypt will review your current repository, document sources and more to create a form classification engine and catalog that correctly identifies your documents.
Bar-code recognition	✓	✓	
Customer portal	✓	✓	Through XDOC's easy to use APIs, custom pages can be built and easily tied to XDOC.
Print driver	✓	✓	
Manage			
Document security built on user roles and loan stages	✓	✓	XDOC is completely customizable to your needs. We work with you to determine security rules/stages to optimize your workflow.
Enhanced document hierarchy levels (buckets) to enhance workflow processing	✓	✗	Buckets allow the user to customize their workflow process – know when new documents are uploaded into XDOC, reviewed and approved.
Queue-driven workflows for loan lifecycle management with rule-based permissions	✓	—	Customize your workflow for optimal performance with XDOC.
Drag and drop workflows for document population and manipulation	✓	✓	
Easy document splitting and merging along with automatic merging for documents of the same type	✓	✓	
Full annotation support including highlights, text, stamps, etc.	✓	✓	XDOC allows annotations to be private, public or permanent which gives the user the control.
Multi project capability to allow EDM functionaility for any department	✓	—	XDOC can be used across any department (HR, AP, Legal, etc.)

XDOC. Document management for mortgage lending

		XDOC	Other EDM solutions	More info
Find	Thumbnails for side by side document comparison and viewing	✓	✓	
	Automated data extraction	✓	✓	Avoid the "stare and compare" and ensure loans are in compliance with our automated data extraction.
	Document and page notes that function as a conversation log for users	✓	✗	XDOC's unique conversation log allows users in all departments to communicate on specific documents and loans to improve collaboration throughout the entire loan process.
	Audit log to view complete history of every document and loan as a whole	✓	✓	Our audit log keeps track of every document and loan. Know who has viewed, edited, deleted a document and where that document came from.
	Document arrival notifications	✓	✓	Customizable document arrival notifications - through email or through the use of our buckets.
Deliver	Pre-built templates for mortgage investor and mortgage insurer submissions	✓	✓	
	Easily customizable packaging of documents in various document formats and naming conventions	✓	✗	We work with you to set up your own stacking orders as well as give you the tools to implement on your own.
	One click delivery of multiple loans to investors, servicing partners and providers	✓	✓	
	Automated missing document detection to reduce errors and rejects	✓	✓	
	Deliver multi-page PDF or TIF files	✓	✓	XDOC offers advanced PDF features including password protection, bookmarks and annotations.
	All transmission of documents done via secure protocols: HTTPS, ssh, sftp, etc.	✓	✓	Know that your documents are safe when delivering to investors, partners and more with the ability to track when documents have been delivered and what user has sent them allowing for complete visibility.

We are XDOC

AXACORE has been highly successfully in helping our lending customers improve their document workflow while making it easier to capture, manage, find, classify and deliver loan documents. AXACORE delivers value to the lending industry on premises and cloud versions of XDOC electronic document management for mortgage lending. XDOC improves productivity and lowers costs by taking paper based processes out of the equation so lenders can close more loans with less clicks.

AICPA
SOC 2
AICPA Service Organization Control Reports
Formerly SAS 70 Reports

〉〉〉**For more information, please visit** axacore.com